



*Financing Facilities for a Better Future*

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**NOTICE OF BOARD MEETING**

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The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, June 11, 2014 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on May 14, 2015;
2. To review the Executive Director's Report;
  - A) To adopt a Corporation Budget for Fiscal year 2016;
  - B) Designation of Fund Balances;
3. To review the Financial Advisor's Report;
4. To accept an Application from Brown University and appoint Bond Counsel and a Financial Advisor;
5. To accept an Application from Tockwotton and Bond Counsel and a Financial Advisor;
6. To accept an Application from JSA/Tarmarisk and Bond Counsel and a Financial Advisor;
7. To consider an amendment to the Loan & Security Agreement for St. Elizabeth Manor, Series 2013 bond issue;
8. To consider an amendment to the Loan & Security Agreement for St. Andrews School, Series 2013 bond issue;
9. To consider a request to extend the date of the Authorizing Resolution for United Methodist Health Care Center d/b/a Linn Health Care Center;
10. To grant Preliminary Approval for the City of Cranston;
  - A) To assign an Investment Banking Firm;
11. To grant Final Approval and adopt an Authorizing Resolution for Providence College;

12. To grant Final Approval and adopt an Authorizing Resolution for South County Hospital;
13. To assign an Investment Banking Firm for the New England Institute of Technology;
14. To engage legal counsel regarding IRS examinations.
15. To consider certain matters in Executive Session related to investment of public funds where premature disclosure would adversely affect the public interest and/or related to litigation pursuant to Rhode Island Open Meetings Law, specifically Section 42-46-5(a)(2) and Section 42-46-5(a)(7) of the General Laws of Rhode Island 1956 (2007 Reenactment), as amended;
16. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.